



澳門博彩控股有限公司
SJM HOLDINGS LIMITED

incorporated in Hong Kong with limited liability Stock Code : 880

Press Release

SJM Holdings Completes Pioneering Dual Issue in the Macau Bond Market

(Hong Kong, 16 May 2021) SJM Holdings Limited (“SJMH”) announced on 13 May 2021 that its wholly-owned subsidiary Champion Moments Limited had successfully issued Senior Notes in the Macau bond market in the amounts of HK\$1,250,000,000 and MOP300,000,000, guaranteed by SJMH. The Senior Notes, which bear interest at 3.90% and have a final maturity in 2026, were sold to professional investors, and are being listed on Chongwa (Macao) Financial Asset Exchange Co., Ltd. (the “MOX”).

The dual issue was led by Industrial and Commercial Bank of China (Macau) Limited, Bank of China Limited, Macau Branch, and BNP Paribas as Joint Global Coordinators and Joint Bookrunners, and Banco Nacional Ultramarino, S.A., Bank of Communications Co., Ltd. Macau Branch, China Construction Bank Corporation Macau Branch and The Bank of East Asia, Limited as Joint Bookrunners.

The dual issue marks the first time that a major tourism business in Macau has issued debt instruments for listing on MOX. Proceeds of the Senior Notes are being used to refund existing debt and for general corporate purposes of the SJM Group. Mr. Benjamin Toh, Chief Financial Officer of SJMH, said, “We are very pleased with the outcome of this financing, which was well-received and enabled us to tap the market of local professional investors while raising funds at attractive terms.”

Ms. Daisy Ho, Chairman and Executive Director of SJMH, commented, “The success of our pioneering issue demonstrates that non-financial companies with operations in Macau can raise notes and bonds in the Macau market. We are very appreciative of the commitment that the Macau authorities have made to this new financial market, and we are pleased to support its role in the development of Macau’s modern financial system and the moderate diversification of the economy.”

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About SJM Holdings Limited

SJM Holdings Limited (“SJM”) is a leading owner, operator and developer of casinos and integrated entertainment resorts in Macau. Its subsidiary Sociedade de Jogos de Macau, S.A. (“SJM”) is one of the three original concessionaires in Macau, authorised by the Government of the Macau Special Administrative Region to operate casinos and gaming areas.

SJM owns and operates the Grand Lisboa hotel and casino, as well as 18 other casinos located in prime locations on the Macau Peninsula and Taipa. The Company’s operations cater to a wide spectrum of patrons, with mass market and VIP gaming tables, slot machines and hospitality services including fine and casual dining and luxury accommodation.

SJM has recently completed construction of the Grand Lisboa Palace, our integrated resort on Cotai, which is undergoing final inspections. The Grand Lisboa Palace will feature a total of approximately 1,900 hotel rooms and suites in three hotel towers – Grand Lisboa Palace Macau, Palazzo Versace Macau and THE KARL LAGERFELD – as well as facilities for meetings and conferences, shopping, dining, gaming and entertainment.