

Chongwa (Macao) Financial Asset Exchange Co., Limited (MOX) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

中華（澳門）金融資產交易股份有限公司（簡稱“MOX”）對本公告之內容不承擔法律負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本公告全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任何法律責任。

This announcement is for informational purposes only and is not for distribution, directly or indirectly, in or into the United States. This announcement does not constitute or form a part of an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”) and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the U.S. Securities Act. No public offering of the securities referred to herein will be made in the United States.

本公告僅作參考之用，非用於直接或間接在美國或向美國發售證券。本公告也不構成或部分構成在美國，或法律規定有關要約、招攬或發售證券之前必須提前登記或許可的其他司法管轄區，購買或認購證券的任何要約或招攬的一部分。本公告所述證券未曾且將不會根據經修訂的1933年美國證券法（即“美國證券法”）進行登記，除根據美國證券法獲豁免登記或不受美國證券法登記規定所規限之交易外，概不可在美國境內發售或出售。本公告所述證券將不會在美國公開發行。

**NOTICE OF LISTING ON
CHONGWA (MACAO) FINANCIAL ASSET EXCHANGE CO., LIMITED
中華（澳門）金融資產交易股份有限公司上市公告**

Champion Moments Limited
「發行人」

澳門博彩控股有限公司
SJM Holdings Limited
「擔保人」
提供無條件且不可撤銷的擔保

**ISSUANCE OF
HK\$1,250,000,000 3.9% SENIOR NOTES DUE 2026
(Bond Code: MOXIB2102) AND
MOP300,000,000 3.9% SENIOR NOTES DUE 2026
(Bond Code: MOXIB2101) (the “Bonds”)**

Joint Global Coordinators, Joint Bookrunners
聯席全球協調人, 聯席賬簿管理人
Industrial and Commercial Bank of China (Macau) Limited
Bank of China Limited, Macau Branch
BNP Paribas

Joint Bookrunners
聯席賬簿管理人
Banco Nacional Ultramarino, S.A
Bank of Communications Co., Ltd. Macau Branch,
China Construction Bank Corporation Macau Branch
The Bank of East Asia, Limited

Application has been made to Chongwa (Macao) Financial Asset Exchange Co., Limited (MOX) for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in 2.1.6 Company Bond issuance and exchange management Guideline of the Monetary Authority of Macau) only, as described in the Offering Circular relating thereto dated May 5, 2021. Permission for the listing of, and dealing in, the Bonds become effective on May 13, 2021.

By order of the Board of
Champion Moments Limited
Ho Chiu Fung, Daisy
Director

如發行通函中所述（日期為 2021.05.05 發行通函），僅面向專業投資者（定義見澳門金融管理局之公司債券發行及交易管理指引第 2.1.6 條）發行的債券之上市申請已提交中華（澳門）金融資產交易股份有限公司（MOX）。前述債券獲准上市及交易的日期為 2021.05.13。

承董事會命
Champion Moments Limited.
董事
何超鳳

Macao, May 13, 2021

As at the date of this announcement, the directors of the Issuer are Ms. Ho Chiu Fung, Daisy, Mr. Fok Tsun Ting, Timothy, Deputada Leong On Kei, Angela, Dr. So Shu Fai, Mr. Shum Hong Kuen, David and Dr. Rui José da Cunha, the executive directors of the Guarantor are Ms. Ho Chiu Fung, Daisy, Mr. Fok Tsun Ting, Timothy, Deputada Leong On Kei, Angela, Dr. So Shu Fai, Dr. Chan Un Chan and Mr. Shum Hong Kuen, David, the non-executive directors of the Guarantor are Mr. Ng Chi Sing and Mr. Tsang On Yip, Patrick and the independent non-executive directors of the Guarantor are Mr. Chau Tak Hay, Hon. Shek Lai Him, Abraham, Mr. Tse Hau Yin and Ms. Wong Yu Pok, Marina.

澳門，2021.05.13

截至本公告之日，發行人董事為何超鳳女士、霍震霆先生、梁安琪議員、蘇樹輝博士、岑康權先生及官樂怡大律師；擔保人的執行董事為何超鳳女士、霍震霆先生、梁安琪議員、蘇樹輝博士、陳婉珍博士及岑康權先生，擔保人非執行董事為吳志誠先生及曾安業先生；及擔保人獨立非執行董事為周德熙先生、石禮謙議員、謝孝衍先生及黃汝璞女士。